

APRIL 2022 RELEASE NOTES

Dealers have been asking and ProMax is delivering...

With our latest release, customers can sign certain forms within the ProMax mobile app.

This enhancement **speeds up the sales process** and provides **a better end user experience** for both you and your customers.

- Updated app available for iOS and Android
- Customers can sign these specific forms:
 - Guest Information Sheet
 - Test Drive Agreement
 - Guest Information Four Square
 - Privacy Notice
 - Credit Bureau Authorization

Continue reading to see a walk-through of the process.







STEP 1:

Navigate to the Customer Profile and click on the Activities tab at the top.

Click the "Sign Docs" button to get started.



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A list of forms will pop up; simply click on the preferred form to access.

STEP 3:

A preview of the form will appear. Click the "Sign" button to move forward.

Beta 1 AWS RDS Salesperson:				Guest Information Sheet 04/14/2022 First Name Gurry			
				SSN # Work Phone Home Phone Cell Phone	(309)555-7	7878	
Desired Vehicle Info	rmation			City State Email		Zip	
Stock #	Ne	9W	Use	ed be		0.1	
N	Idike		Mod	HI		otyte	
VEHICLE TRADE	-IN		-		EQUIP	MENT	
VIN							
Model							
Style							
Mileage							
Appraiser							
Lienholder		0					
ACV							
Miles Accurate?	Y	N					
Salvage/Branded Title?	Ŷ	N					
Any Body damage?	Y	N					
Major Repairs?	Y	N					
Airbags Deployed? Equip. to be removed?	Y Y	N					
Mahiala aurahasan	Y	N					
Vehicle been smoked in	7 Y	N					
Vehicle used for towing?	Y	N					
Has spare tire/ jack? Miles on tires	т	N					
Oil Change regularly?	Y	N					
Last Maintenance _							
Remaining miles _		PN .	L				
COMMENTS							
ADD TO DISCLAIMER and release, of my cre	RI certif dit, Incon	y that the ab ne, and empi	ove informa loyment his	tion is complete at tory. If terms and c	nd accurate. conditions are	I authorize an investigation, agreeable and affordable,I	
Our take delivery of ver					Date		
Customer Signa	ture _				Date:		



STEP 4:

The screen will switch to landscape view, allowing the customer to sign at this time.

Once the customer has signed, hit the completed checkmark to continue.





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	💎 🖹 🗎 3:45
÷	Guest Information Sheet
	<form><form><form><form><form></form></form></form></form></form>
	Save

STEP 5:

Once a signature is collected, a preview of the signed document will appear. You must hit "Save" to complete the process.



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NOTE:

Forms that are signed will be stored in Customer Notes and will appear in Recent Activity. Click "View" to access the signed document.



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QUESTIONS? CONTACT YOUR DEALER SUPPORT SPECIALIST OR <u>SUPPORT@PROMAXUNLIMITED.COM</u>.

